








Agenda and Schedule of Events The SRI Conference, 2016

** Sessions Submitted for CE for CFPs, CFAs, and CIMAs*

WEDNESDAY, November 9, 2016				
8:15am – 9:45am	Manager “Popcorn” Presentations ~ Attendance Open to Anyone On Site ~			
8:00am – 6:00pm	Conference Registration / Information Desk Open			
10:00am – 3:00pm	Sponsor Setup in the Exhibit Hall Mobile App Training with Sponsors			
10:00am – 1:30pm	Fundamentals of Sustainable and Responsible Investment * The Center for Sustainable Investment Education, US SIF Foundation ~ Separate Registration Required. Lunch Included. ~			
9:45am – 1:00pm	Calvert Foundation Impact Investing Tour ~ Separate Registration Required. Lunch Included. ~			
1:30 pm – 2:40pm	NEW PARTICIPANT ORIENTATION Mobile App Training Sponsored by MacArthur Foundation			
2:50pm – 3:40pm	Economic Forecast: What Awaits Our New President?* Speaker: Mel Miller, CFA			
Breakout Sessions 3:50pm – 4:40pm	Healthy, Affordable Housing: Unique, Investable Opportunities*	ESG Integration: What Does It Mean to Walk the Walk?*	Chemical Footprinting: The New Carbon Disclosure Project?	Community Impact Investing: Evolving Challenges and Opportunities
4:45pm – 6:00pm	OPENING RECEPTION in the EXHIBIT HALL Sponsored by: Trilinc Global			
6:00pm – 7:00pm	DINNER Sponsored by Domini Social Investments			
7:00pm – 7:15pm	OFFICIAL CONFERENCE WELCOME			
7:15pm – 7:30pm	MOSKOWITZ PRIZE AWARD PRESENTATION			
7:30pm – 8:00pm	Navigating the New Political, Economic, and Market Environment Speaker: Zachary Karabell			
8:00pm – 9:30pm	ICE CREAM SOCIAL in the EXHIBIT HALL Sponsored by Pax World Investments			

THURSDAY, November 10, 2016				
8:00am – 6:00pm	Conference Registration / Information Desk Open			
7:20am – 8:30am	US SIF Member Breakfast			
7:45am – 8:35am	BREAKFAST in the EXHIBIT HALL <i>Sponsored by Pamassus Investments</i>			
8:45am – 9:10am	Gooood Morning, Denver! Introduction to SRIC16 Scholarship Winners			
9:10am – 10:05am	The Post-Election Policy Environment: Challenges and Opportunities for Responsible Investors Speakers: Bennett Freeman, Joe Keefe, Lisa Woll; Patsy Doerr moderating			
Breakout Sessions 10:20am – 11:10am	Investing in Water: Issues and Innovative Solutions*	ESG: Everyone Says "Give Us More Data"*	Social Implications of Climate Change and the Opportunity for Women's Empowerment	The Truth About Violence Against Women and Gender Inequality
11:10am – 11:40am	BREAK in the EXHIBIT HALL <i>Sponsored by Saturna Capital</i>			
Sponsor Presentations 11:40am – 12:00pm			NUVEEN	
Sponsor Presentations 12:10pm – 12:30pm				
12:30pm – 2:00pm	LUNCH / EthicMark Awards; Pioneer Presentation: Hazel Henderson <i>Sponsored by Folio Institutional</i>			
2:00pm – 2:40pm	Impact at Scale: From Early Stage Innovation to Inclusive Financing Speaker: Holmes Hummel			
Breakout Sessions 2:55pm – 3:45pm	Moskowitz Prize Winning Study*	Shareowner Advocacy in the Global Struggle for Full LGBTQ Rights	Agriculture and Climate Change: New Leadership for Impact Investors	Addressing Anger at Wall Street
3:45pm – 4:10pm	BREAK in the EXHIBIT HALL Sponsor Bingo Drawing			
4:10pm – 4:40pm	SRI / ESG Industry Pioneer Presentations Steve Lydenberg Tom Van Dyck			
4:40pm – 5:30pm	In for the Long Haul: Investment for a New Strategic Era Speakers: Patrick Doherty, Joel Makower, Mark Mykleby			
5:30pm – 5:40pm	Sneak Peak: The SRI Conference in 2017 Hotel del Coronado, San Diego			
5:40pm – 8:30pm	DINNER RECEPTION / EXHIBITOR FAIR <i>Sponsored by Calvert Investments</i>			

FRIDAY, November 11, 2016				
8:00am – 5:00pm	Conference Registration / Information Desk Open			
7:45am – 9:20am	BREAKFAST in the EXHIBIT HALL / Topic Tables <i>Sponsored by Appleseed Fund</i>			
9:20am – 9:45am	<i>Speaker: Jerry Tinianow, Chief Sustainability Officer, City & County of Denver</i>			
9:45am – 10:30am	Clean Energy: Policy and Opportunities in the New America Speakers: Gov. Bill Ritter, Doug Arent, Ken Locklin			
Breakout Sessions 10:45am – 11:35am	Performance Methodology: Are We Asking the Right Questions?*	Climate Change: Solutions for Responsible Investors	The Ocean Debris Crisis and Shareowner Advocacy	Jumpstart Your Marketing and Grow Your Business
11:35am – 12:00pm	BREAK in the EXHIBIT HALL Sponsor Bingo Drawing			
Sponsor Presentations 12:00am – 12:20pm	 First Affirmative Financial Network, LLC	 Matthews Asia	 TRILLIUM ASSET MANAGEMENT	 Praxis Mutual Funds <small>A fund family of Everence</small>
Breakout Sessions 12:35pm – 1:25pm	Evolution in Action: Fixed Income Options for Responsible Investors*	Fiduciary Duty and Socially Conscious Investing*	Philanthropic Safe Zone: Building Intergenerational Trust	A New Tool to Assess Forced Labor and Supply Chain Risk
1:25pm – 2:05pm	LUNCH <i>Sponsored by Aberdeen Asset Management</i>			
2:05pm – 2:30pm	SRI / ESG Industry Pioneer Presentations Rebecca Adamson Jerry Dodson			
2:30pm – 2:45pm	SRI Service Award Presentation			
Action Strategy Circles 3:00pm – 4:00pm			~~ Action Strategy Circles ~~	
4:00pm – 4:20pm	BREAK in the EXHIBIT HALL Sponsor Bingo Drawing			
Action Strategy Circles 4:20pm – 5:20pm			~~ Action Strategy Circles ~~	
5:20pm – 6:00pm	NETWORKING RECEPTION			
6:00pm – 6:45pm	DINNER <i>Sponsored by Parametric</i>			
6:45pm – 7:30pm	Toward a National Impact Investing Marketplace Stephanie Gripne, PhD, Impact Finance Center; Nicole Bagley; John O'Halloran			
7:30pm – 8:15pm	LIVE ENTERTAINMENT: Impulse Theater <i>Sponsored by Nuveen</i>			
8:15pm – 8:30pm	APPLAUSE!			