

#AllinForImpact

The 28th Annual SRI Conference

November 1-3, 2017 | Hotel del Coronado, San Diego



SRIC17 Participant List as of October 26, 2017

Arina	Abbott	Green Alpha Advisors, LLC	Boulder	Colorado
Samuel	Adams	Vert Asset Management	Mill Valley	California
Sarah	Adams	Vert Asset Management	San Francisco	California
Rahul	Agrawal	Advisor Partners, LLC	Walnut Creek	California
Paul	Ainslie	CBIS	New York	New York
Geeta	Aiyer	Boston Common Asset Management	Boston	Massachusetts
Steve	Algiere	Natural Investments	Seattle	Washington
Scott	Allen	Allen Media Group	Boulder	Colorado
Alan	Altschuler			
Sue	Anderson	Etcetera Events	Golden	Colorado
Amanda	Anderson	Etcetera Events	Boulder	Colorado
Matt	Anderson	National Audubon Society	St. Paul	Minnesota
Liz	Anthony	E. Anthony Meetings and Events	Englewood	Colorado
Trey	Anton	Nuveen / TIAA	Leawood	Kansas
Susan	Aplin	Bambeco	Baltimore	Maryland
Merlin	Arbor	Blue Water Wealth	Portland	Oregon
Dan	Aronson	Janus Henderson Investors	Denver	Colorado
Kumesh	Aroomoogan	Accern	New York	New York
Asli	Ascioglu	Bryant University	Smithfield	Rhode Island
Karly	Ashlock	Nuveen / TIAA	New York	New York
Marisa	Avansino	GAMCO	Rye	New York
Kristi	Avery	FOR Investment Partners	Traverse City	Michigan
Dan	Axford	OMERS Sponsors	Toronto	Ontario
Benjamin	Bailey	Praxis Mutual Funds	Goshen	Indiana
Marci	Bair	Bair Financial Planning	San Diego	California
Susan	Baker	Trillium Asset Management	Boston	Massachusetts
Mark	Baker	SNW	Seattle	Washington
Simone	Balch	Matthews Asia	San Francisco	California
Russell	Baldwin	Orange County Employees Retirement System	Santa Ana	California
Tony	Balke	University of Colorado	Johnstown	Colorado
Nicholas	Bamberger	Northern Trust	Greenwich	Connecticut
Rebecca	Bar	Ceres	San Francisco	California
Daniel	Baran	St. Louis University	Independence	Ohio
Angela	Barbash	Revalue	Ypsilanti	Michigan
Emily	Barnes	Touchstone Investments	Cincinnati	Ohio
Nicholas	Barnett	SQN Venture Partners	Gig Harbot	Washington
Annalisa	Barrett	University of San Diego	San Diego	California
Kate	Barron-Alicante	University of Tulsa	Tulsa	Oklahoma
Aiswarya	Baskaran	Sustainalytics	Toronto	Ontario
Heidi	Bath	Wells Fargo Advisors	Boulder	Colorado
Aleen	Bayard	Footprint / JLL	Chicago	Illinois
Randy	Beachy	Praxis Mutual Funds	Goshen	Indiana
Joel	Beam	Salient Partners	San Francisco	California
Josh	Bean	Praxis Mutual Funds	Goshen	Indiana

Lisa	Beauvilain	Impax Asset Management	London	
Andy	Behar	As You Sow	San Francisco	California
John	Bell	LAGODA	San Francisco	California
Mona	Benisi	Simon Property Group	New York	New York
Vicki	Benjamin	Calvert Research & Management	Bethesda	Maryland
Tito	Bercedoni	First Affirmative Financial Network	Colorado Springs	Colorado
Catherine	Berman	CNote	San Francisco	California
Adam	Bernstein	Gitterman Wealth Management	NYC	New York
Scot	Berryman	The Pacific Wealth Group - UBS	Eugene	Oregon
Molly	Betournay	Clean Yield Asset Management	Norwich	Vermont
Pallak	Bhandari	Bryant University	North Providence	Rhode Island
David	Bieber	First Heartland	St. Louis	Missouri
Marc-André	Binette	Fondaction	Montreal	Quebec
Jon	Bishop	Envest Microfinance Cooperative	Madison	Wisconsin
Kenneth	Blackburn	BridgeLight Capital	Scottsdale	Arizona
Omar	Blayton	Sunwealth Power LLC	Somerville	Massachusetts
Tuvshinzaya	Bold	MicroVest	Bethesda	Maryland
Brett	Bonner	Saturna Capital	Bellingham	Washington
Sara	Boyd	Highwater Wealth Management	Glendale	Colorado
Christian	Braemer	Benefunder	San Diego	California
Lynn	Brandenburg	Wells Fargo Advisors	Ogden	Utah
Marcus	Brandt	UBS	San Diego	California
Lazetta	Braxton	Financial Fountains	Baltimore	Maryland
Holly	Brettingen	Envest Microfinance	Madison	Wisconsin
Hal	Brill	Natural Investments LLC	Paonia	Colorado
Joshua	Brockwell	Azzad Asset Management	Falls Church	Virginia
Barry	Brown	OMERS Sponsors Corporation	Toronto	Ontario
Michael	Brown	Integrated Equity	Hawthorn	
Sanford	Brown	Alternative Investment Group	Southport	Connecticut
Matt	Brown	OppenheimerFunds	Denver	Colorado
Khary	Brown	Mother Jones	San Francisco	California
Ophir	Bruck	Principles for Responsible Investment	San Francisco	California
Bryan	Brumley	Progressive Asset Management	Portland	Oregon
Kelly	Brush	Parnassus Investments	San Francisco	California
Jan	Bryan	First Affirmative Financial Network	Prescott	Arizona
Megan	Buchanan	New Outlook Financial, LLC	Portland	Oregon
Suzanna	Buck	Domini Impact Investments	New York	New York
Alice Gresham	Bullock	Calvert Research & Management	Kensington	Maryland
Kimberly	Buncle	Wells Fargo	Foster City	California
Eileen	Burkhart	Burkhart & Co.	Cleveland Heights	Ohio
Danielle	Burns	First Affirmative Financial Network	Carmel	Indiana
James	Buro	Wall Street Speaking	Long Beach	New York
Lydia	Butler	NorthFork Financial	Bozeman	Montana
Greg	Buzzell	New Resource Solutions	Athens	Ohio
Douglas	Bystry	Clearinghouse CDFI	Lake Forest	California
Alexandra	Caffery	Envestnet	Chicago	Illinois
Mark	Callaway	Morgan Stanley	Atlanta	Georgia
Lori	Calloway	Miller/Howard Investments	Fishers	Indiana
Tracey	Cameron	Fidelity	Merrimack	New Hampshire
Matthew	Camrud	Brighton Jones	Seattle	Washington
Maria Sole	Cappellini	Bentley University	Waltham	Massachusetts

Paul	Cardona	Earthly PBC	Tiburon	California
Joe	Carr	Aberdeen Standard Investments	Philadelphia	Pennsylvania
Charles	Carroll	New Outlook Financial, LLC	Portland	Oregon
Catherine	Cartier	Progressive Asset Management	Oakland	California
Joseph	Caruso	SOCIAL HSA	Charlotte	North Carolina
Cameron	Carver	Envest Microfinance	Madison	Wisconsin
Carr	Cavender	Simpson Estates Inc.	San Diego	California
Darryl	Celkupa	Matthews Asia	San Francisco	California
Molly	Chafetz	Green Century Funds	Denver	Colorado
Paige	Chapel	Aeris Insight	Seattle	Washington
Nick	Cherney	Janus Henderson Investors	Denver	Colorado
Dan	Chu	Sierra Club Foundation	Oakland	California
Craig	Churman	Saturna Capital	Bellingham	Washington
Dina	Ciarmatori	Neuberger Berman	New York	New York
F. James	Claire	SOCIAL HSA	Charlotte	North Carolina
Alora	Clark	The Indigo Group at Morgan Stanley	Atlanta	Georgia
Sarah	Cleveland	Sarah Cleveland Consulting	Portland	Oregon
Donna	Clifford	Rainbow Investment Solutions	North Reading	Massachusetts
Steffanie	Clothier	Gary Community Investments	Denver	Colorado
Ron	Cohen	Middle Mountain Tax Services LTD	HOOD RIVER	Oregon
Evan	Cole	Cambridge Investment Research	San Ramon	California
Betsy	Cole	Newground Social Investment	Seattle	Washington
Francis	Coleman	CBIS	New York	New York
Kenzie	Colgan	ImpactAssets	Bethesda	Maryland
Mark	Collins	Brown Advisory	Baltimore	Maryland
Jeff	Conant	Friends of the Earth	Berkeley	California
Nancy	Congdon	Blue Water Wealth	Portland	Oregon
Stephanie	Conn Rupp	Threshold Group	San Francisco	California
Justin	Conway	Calvert Foundation	Bethesda	Maryland
Jacqueline	Cook	SHARE & Fund Votes	Vancouver	British Columbia
Andrew	Crim	Texas A&M	College Station	Texas
Jennifer	Crutchfield	Adobe	San Francisco	California
Yuanyuan (Chris)	Cui	Columbia University	New York	New York
Peter	Culp	Culp & Kelly, LLP	Phoenix	Arizona
Cynthia	Curtis	JLL		
Jeffrey	Cusack	Nuveen/TIAA	Chicago	Illinois
Stu	Dalheim	Calvert Research and Management	Washington	District of Columbia
Camille	Darling	Calvert Research & Management	Bethesda	Maryland
Max	Darrow	Glass, Lewis & Co.	San Francisco	California
Chris	Davis	Ceres	Boston	Massachusetts
Mike	Day	Touchstone Funds	Cincinnati	Ohio
Marc	de Sousa-Shields	ES Global Consulting	Mexico City	
James	Dearborn	Columbia Threadneedle	Boston	Massachusetts
Alex	DeBlois	Longview Strategies	Boston	Massachusetts
Niko	DeCesare	MBC Strategic	Santa Monica	California
Colleen	Denzler	First Affirmative Financial Network	Boulder	Colorado
Laura	Devenney	Ceres	Boston	Massachusetts
Elizabeth	di Bonaventura	Domini Impact Investments	New York	New York
Aida	Diaz	Parnassus Investments	San Francisco	California
Ryan	Dings	Sunwealth	Somerville	Massachusetts
Linh	DiPippa	RBC Global Asset Management	Boston	Massachusetts

Kevin	DiSano	Nuveen/TIAA	Chicago	Illinois
Daryn	Dodson	Illumen Capital	Washington	District of Columbia
Patsy	Doerr	Thomson Reuters	New York	New York
Alice	DonnaSelva	Prime Buchholz	Portsmouth	New Hampshire
Debbie	Dooley	Conservatives for Energy Freedom	Atlanta	Georgia
Lynne	Dorsey	BNY Mellon	Los Angeles	California
Marc	Doss	Wells Fargo Private Bank	San Diego	California
Susan	Doty	Thomson Reuters	Los Angeles	California
Christina	Drake	FEG	Cincinnati	Ohio
Steven	Dray	Zevin Asset Management	Boston	Massachusetts
Sonya	Dreizler	Solutions With Sonya	San Francisco	California
Bob	Dreizler	Cambridge Investment Research	Sacramento	California
Patrick	Drum	Saturna Capital	Bellingham	Washington
Jared	Dubey	Athos II Holdings	New York	New York
Melanie	Dubin	Avalon Trust	Santa Fe	New Mexico
Teresa	Dunbar	Manchester Capital Management	Montecito	California
Eric	Dunner	Glassman Wealth Services	Vienna	Virginia
Georges	Dyer	Intentional Endowments Network	Morristown	New Jersey
Anthony	Eames	Calvert Research & Management	Bethesda	Maryland
Nicholas	Eggert	University of Wisconsin	Madison	Wisconsin
Brenda	Ekwurzel	Union of Concerned Scientists	Washington	District of Columbia
Bob	Ellerbeck	Eaton Vance / Calvert	Boston	Massachusetts
Paul	Ellis	Paul Ellis Consulting	Beacon	New York
Eugene	Ellmen	Oikocredit	Toronto	Ontario
Jed	Emerson	Blended Value Group	Granby	Colorado
Dorothy	Emerson	Rainbow Investment Solutions	Medford	Massachusetts
Carrie	Endries	Reynders, McVeigh Capital Mgmt	Boston	Massachusetts
Nicholas	Erickson	Sage Advisory Services	Austin	Texas
Donna	Fabiani	Opportunity Finance Network	Philadelphia	Pennsylvania
Tim	Fain	Tim Fain	Missoula	Montana
Susan	Fairchild	Green Canopy Inc.	Seattle	Washington
Brian	Fairhurst	RBC Global Asset Management	Boston	Massachusetts
Steven	Falci	Pax World Investments	Portsmouth	New Hampshire
Jackson	Fallon	John Hancock Investments	San Francisco	Massachusetts
Eileen	Fannon	The Oak Tree Group	Marietta	Georgia
Moses	Farrow	Conscious Capital Wealth Management	Glastonbury	Connecticut
Anthony	Fashana	MSCI	San Francisco	California
Cliff	Feigenbaum	GreenMoney Journal	Santa Fe	New Mexico
Rachel	Feldman	Green America	Washington	District of Columbia
Eric	Fernald	Consultant	Boston	Massachusetts
Sergio	Fernandez de Cordova	PVBLC Foundation	New York	New York
Carolina	Fernandez Maestri	University of Michigan	Ann Arbor	Michigan
April	Ferrell	Barrons	New York	New York
Joyce	Ferris	Blue Hill Partners LLC	Philadelphia	Pennsylvania
Joey	Finkbeiner	First Affirmative Financial Network	Colorado Springs	Colorado
Caroline	Flammer	Boston University	Boston	Massachusetts
Eli	Flournoy	Sugarbush Valley LLC	Decatur	Georgia
Lawrence	Ford	Conscious Capital Wealth Management	Glastonbury	Connecticut
Victoria	Fram	Village Capital	San Francisco	California
Michael	Frantz	UBS Financial Services Inc.	Seattle	Washington
Georgette	Frazer	First Affirmative Financial Network	Marshfield	Wisconsin

James	Frazier	Natural Investments LLC	Kula	Hawaii
Jim	Frazin	Communitas Financial Planning PBC	San Francisco	California
Alan	Freeman	UBS	Newport Beach	California
Bennett	Freeman	Global Network Initiative	Washington	District of Columbia
Meghan	French Dunbar	Conscious Company Magazine	Boulder	Colorado
Joshua	Frenk	Memnosyne Institute	Dallas	Texas
Andrew	Friedman	AJF Financial Services, Inc.	New York	New York
Zach	Friedman	University of Michigan	Ann Arbor	Michigan
Michelle	Friedman	MSCI ESG Research	Boston	Massachusetts
Lauren	Frosst	Calgary Foundation	Calgary	Alberta
Carlos	Fuentes	Delta International LLC	Calexico	California
Karina	Funk	Brown Advisory	Boston	Massachusetts
Alan	Gammel	First Affirmative Financial Network	Tacoma	Washington
Maisie	Ganzler	Bon Appetit Management Company	Palo Alto	California
Ron	Garan, Jr.	Constellation Earth	Tucson	Arizona
Ashley	Gardner	University of Toronto	Toronto	California
Nelli	Garton	Tablecloth, Inc.	San Diego	California
George	Gay	First Affirmative Financial Network	Colorado Springs	Colorado
Jessica	Geary	Wells Fargo Asset Management	Menomonee Falls	Wisconsin
Andrew	Geller	Terra Alpha Investments	Middleburg	Virginia
Jeff	Gitterman	Gitterman Wealth Management	Edison	New Jersey
Chad	Givens	Nuveen	San Diego	California
Steve	Gonzales	First Affirmative Financial Network	Colorado Springs	Colorado
Erin	Gray	Green Century Funds	Seattle	Washington
Jerry	Gray	Everence / Praxis Mutual Funds	Goshen	Indiana
Sarah	Green	Transformative Wealth Management	El Cerrito	California
Carly	Greenberg	Walden Asset Management	Boston	Massachusetts
Sondra	Greene	Capital Sisters International	Denver	Colorado
Brett	Greenfield	Aris (a division of AssetMark)	State College	Pennsylvania
Alyssa	Greenspan	Community Capital Management	Weston	Florida
Sarah	Grenon	Pax World Investments	Portsmouth	New Hampshire
Kimberly	Griego-Kiel	Horizons Sustainable Financial Services	Santa Fe	New Mexico
James	Griffitts	First Affirmative Financial Network	Boulder	Colorado
Mary	Grigsby	Trinity Wall Street	New York	New York
Bennett	Grizzard	Domini Impact Investments	New York	New York
Ryan	Groves	Shelton Capital Management	Denver	Colorado
Mick	Grunewald	Ultimus Fund Solutions	Columbus	Ohio
Cassie	Guerin	Enriro Social Capital	Pittsburgh	Pennsylvania
John	Guffey	Calvert Foundation	Santa Fe	New Mexico
Angie	Hager	Destination Wealth Management	Walnut Creek	California
Bill	Hairgrove	First Affirmative Financial Network	Castle Rock	Colorado
Jon	Hale	Morningstar	Chicago	Illinois
Jennifer	Hall	Sisters of Providence	Renton	Washington
Andrea	Hamilton	First Affirmative Financial Network	Alameda	California
Bridget	Handke	Birchwood Financial Partners	Edina	Minnesota
Susan	Hansen	Hansen's Advisory Services	Fayetteville	New York
Brad	Hanson	Magni Global Asset Management	Minneapolis	Minnesota
Nicole	Harman	Intentional Endowments Network	Essex	Massachusetts
Brianna	Harrington	Harrington Investments	Napa	California
Jake	Harris	Yale University	New Haven	Connecticut
Donald	Hart	United Church Funds	New York	New York

Robert	Hartshorn	Fidelity Investments	Merrimack	New Hampshire
Patricia	Hathaway	Hathaway Financial Services	Eugene	Oregon
Mia	Haugen	TheStreet.com	Granby	Colorado
Steven	Heim	Boston Common Asset Management	Boston	Massachusetts
Bob	Helmuth	Pax World Investments	Boulder	Colorado
Nancy	Herbert	Newground Social Investment	Seattle	Washington
Bruce	Herbert	Newground Social Investment	Seattle	Washington
Daniel	Heth	UBS Financial Services	Conshohocken	Pennsylvania
Sonya	Hetrick	SASB	San Francisco	California
Thomas	Hiester	SKBA Capital Management	San Francisco	California
Jessica	Higgins	Raymond James	Mt Rainier	Maryland
Paul	Hilton	Trillium Asset Management	Boston	Massachusetts
Patricia Foley	Hinnen	Capital Sisters International	Denver	Colorado
David	Hochschild	California Energy Commission	Sacramento	California
Lisa	Hodges	The Shift Project	Washington	District of Columbia
Jill	Hollander	Financial Connections Group, Inc.	Corte Madera	California
Elaine	Holman	Self-Help Credit Union	San Diego	California
James	Horlacher	First Affirmative Financial Network	Lenexa	Kansas
Josh	Hotsenpillar	Wisdom Capture	San Diego	California
Bruce	Hoyt	Gary Community Investments	Denver	Colorado
Eugene	Hsieh	Natixis Global Asset Management	San Francisco	California
Cissy	Hu	Boston University	Boston	Massachusetts
Jessica	Huang	BlackRock	San Francisco	California
Jonathan	Hudacko	Just Invest	Berkeley	California
Joseph	Hudepohl	Atlanta Capital	Atlanta	Georgia
Kristin	Hull	Nia Impact Advisors	Piedmont	California
Joshua	Humphreys	Croatian Institute	Durham	North Carolina
Rick	Hunter	D'Annunzio Consulting Group	Tacoma	Washington
Laura	Isanuk	First Affirmative Financial Network	Denver	Colorado
Matthew	Israelsky	MFG Asset Management	Newport Beach	California
Rob	Ivanoff	ETF Business Review	Boston	Massachusetts
Tyler	Jackson	Low Income Investment Fund	San Francisco	California
Deborah	Jackson	Plum Alley	New York	New York
Rebecca	Jackson	First Affirmative Financial Network	Boulder	Colorado
Ken	Jacobs	First Affirmative Financial Network	Golden	Colorado
Linda	Jacobs		Oakland	California
Dan	Jamieson	Financial Advisor	Huntington Beach	California
Christine	Jantz	Jantz Management LLC	Boston	Massachusetts
Barbara	Janulis	Zenia Group	New York	New York
Molly	Jarmusz	Jarmusz & Associates	Winnetka	Illinois
Kirsty	Jenkinson	Wespath Investment Management	Glenview	Illinois
Stephen	Jimenez	Thornburg Investment Management	Santa Fe	New Mexico
Aries	Jimenez	San Diego Wealth Management	La Jolla	California
Ross	Johnson	Riverbridge Partners	Minneapolis	Minnesota
Shandi	Johnson	Gurtin Municipal Bond Management	Solana Beach	California
Sherrie	Johnson	Eventide Funds		
Ryan	Jones-Casey	Natural Investments, LLC	Duluth	Minnesota
Patricia	Jurewicz	Responsible Sourcing Network	Oakland	California
Bruce	Kahn	Sustainable Insight Capital Management	New York	New York
Adam	Kanzer	Domini Impact Investments	New York	New York
Donna	Katzin	Shared Interest	New York	New York

Courtney	Keatinge	Glass, Lewis & Co.	San Francisco	California
Joe	Keefe	Pax World Investments	Portsmouth	New Hampshire
Kelly	Kennedy	Culp & Kelly, LLP	Phoenix	Arizona
Will	Kennedy	UN Fund for International Partnerships	New York	New York
Allen	Kent	UBS Financial Services	Seattle	Washington
Mecky	Kessler-Howell	FOR Investment Partners	Traverse City	Michigan
Irin	Kim	OppenheimerFunds	New York	New York
Maggie	Kirby	Craft3	Bend	Oregon
Danan	Kirby	Thornburg Investment Management	Santa Fe	New Mexico
Lisa	Kitchin	First Republic Bank	San Francisco	California
Sarah	Kjellberg	BlackRock	San Francisco	California
Johann	Klaassen	Horizons Sustainable Financial Services	Palmer Lake	Colorado
Werner	Kontara	Stop Our Annihilation	Riverside	California
Kay	Kramer	Birchwood Financial Partners	Edina	Minnesota
Marija	Kramer	ISS-Ethix	Rockville	Maryland
Michael	Kramer	Natural Investments	Keauhou	Hawaii
Emily	Kreps	CDP	New York	New York
Katherine	Kroll	Green Century Funds	Boston	Massachusetts
Adam	Krop	CDP North America	New York	New York
Katie	Kuehner-Hebert	Financial Planning magazine	Running Springs	California
Tom	Kuh	Consultant	New York	New York
Lloyd	Kurtz	Wells Fargo	Foster City	California
Noriko	Kusumi	University of California, Berkeley	Berkeley	California
Bridget	LaCroix	Candriam Investors Group	New York	New York
Marissa	LaFave	Green Century Funds	Boston	Massachusetts
Carole	Laible	Domini Impact Investments	New York	New York
Alex	Lamb	New Summit Investments	Marion	Massachusetts
Kareen	Laton			
Michael	Lauer	Summit Strategies Group	St. Louis	Missouri
Larry	Lawrence	MSCI	Chicago	Illinois
Anne	Lawson	A B Lawson Analytics, LLC	Somerville	Massachusetts
Jennifer	Lazarus	Lazarus Financial Planning	Durham	North Carolina
Katy	Lee	FOLIOfn	McLean	Virginia
Emily	Lee	Trillium Asset Management	San Francisco	California
Judy	Lee	Rockefeller & Co.	New York	New York
Shan	Lei	West Texas A&M University	Canyon	Texas
Brenda	Lenz	First Affirmative Financial Network	Lawrence	Kansas
Kathy	Leonard	UBS	Boulder	Colorado
Jane	Lewenthal	Wells Fargo Advisors	Boulder	Colorado
Robin	Lewis	Peace Boat	Tokyo	Japan
Kathy	Lewis	First Affirmative Financial Network	Colorado Springs	Colorado
Kurt	Lieberman	Magni Global	Eden Prairie	Minnesota
Carole	Liggins	Oneida Trust Enrollment Committee	Oneida	Wisconsin
Matthew	Lightfoot	Domini Impact Investments	New York	New York
James	Lincoln	Illuminated Funds Group	Cave Creek	Arizona
Elizabeth	Lincoln	Illuminated Funds Group	Cave Creek	Arizona
Kathleen	Lindquist	San Diego Wealth Management	San Diego	California
Ada	Lio	Wharton, University of Pennsylvania	Philadelphia	Pennsylvania
Richard	Liroff	Investor Environmental Health Network	Falls Church	Virginia
Karen	Litzler-Hollier	Dell	Round Rock	Texas
Ken	Locklin	Impax Asset Management	Reston	Virginia

Charlie	Loeb	Individual Investor	Eugene	Oregon
David	Loehwing	Pax World	Portsmouth	New Hampshire
Corey	Long	Raub Brock	Larkspur	California
Andy	Loving	Natural Investments	Louisville	Kentucky
Dorrit	Lowsen	Change Finance	Washington	District of Columbia
Kyle	Lunde	Parametric	Seattle	Washington
Francis	Lutz	Opportunity Finance Network	Philadelphia	Pennsylvania
Christina	Lynch	Breckinridge Capial Advisors	Boston	Massachusetts
Ed	Lynch	Pax World Investments	Portsmouth	New Hampshire
David	Lynn	The Price Foundation	San Diego	California
Ashley	Lyon	Boston Common Asset Management	Boston	Massachusetts
West	Lytle	Saturna Capital	Bellingham	Washington
Alex	Mackay	Iroquois Valley Farmland REIT	Portland	Illinois
Scott	Mackey	Calvert Research & Management	Boston	Massachusetts
Hitoshi	Maehara	Tokyu Fudosan Holdings Corporation	Minatoku	Tokyo
Maureen	Maguire	Maguire Wealth Management	Sausalito	California
Taham	Mahimwalla	RBC Global Asset Management (U.S.)	Chicago	Illinois
Tyler	Mainquist	Central Financial Services	Lincoln	Nebraska
Malaika	Maphalala	Natural Investments LLC	Pahoa	Hawaii
Andrew	Mardock	Shine Investment Advisory Services	Lone Tree	Colorado
Monique	Marez	Organic Trade Association	Washington	District of Columbia
Kristina	Markos	Longview Strategies	Boston	Massachusetts
Claudio	Marsala	NEI Investments	Toronto	Ontario
Jacob	Marshall	Constellation Earth	Brooklyn	New York
Jacob	Marshall	Constellation	New York	New York
Ric	Marshall	MSCI	Portland	Maine
Justin	Martello	Effective Assets	Berkeley	California
Gary	Matthews	SRI Investing LLC	New York	New York
Lisa	Matthews	Lisa S. Matthews OTR	Madison	New Jersey
Christa	Maxwell	Kennedy Capital Management	St. Louis	Missouri
Judith	May	Pax World Investments	Portsmouth	New Hampshire
Brenda	McCabe	Independent Board Director	Culver City	California
Ryan	McCalley	SQN Venture Partners	New York	New York
Kelly	McCarthy	Global Impact Investing Network (GIIN)	New York	New York
Ed	McDevitt	UBS	Boulder	Colorado
Blaine	McLaughlin	VIA Folio	McLean	Virginia
Ian	McLeod	Communitas Financial Planning	San Francisco	California
Ned	McNally	UBS Asset Management	Chicago	Illinois
Julie	McNamara	First Affirmative Financial Network	Colorado Springs	Colorado
Annie	McShiras	Self-Help Credit Union	Oakland	California
James	Mead	UBS Financial Services, Inc.	Bend	Oregon
T.F.	Meagher	Aegon Asset Management	Chicago	Illinois
Claire	Mesanan	Iroquois Valley Farmland REIT	Evanston	Illinois
Colin	Mew	Boston Common Asset Management	San Francisco	California
Chris	Meyer	Praxis Mutual Funds	Goshen	Indiana
Tim	Miles	Folio Institutional	McLean	Virginia
Mel	Miller	First Affirmative Financial Network	Madison	Wisconsin
Ryan	Miller	Malk Partners	San Diego	California
Dave	Miller	Iroquois Valley Farmland REIT	Evanston	Illinois
Caryn	Mitchell	First Affirmative Financial Network	Colorado Springs	Colorado
Aaron	Mo	Thomson Reuters	New York	New York

Bill	Mock	Shelton Capital Management	San Francisco	California
Terry	Mollner	Calvert Research & Management	Shutesbury	Massachusetts
Kerry	Monif	Securities America	Bellevue	Nebraska
Joyce	Moore	Joyce Moore Financial Services	Macungie	Pennsylvania
Harry	Moran	Sustainable Wealth Advisors	Saratoga Springs	New York
Kenn	Morris	Crossborder Group, Inc.	San Diego	California
Donna	Morton	Change Finance	Evergreen	Colorado
Allan	Moskowitz	Transformative Wealth Management	El Cerrito	California
Justin	Motika	Advantage Capital	Napa	California
Rick	Moulton	Riverbridge Partners, LLC	Minneapolis	Minnesota
Celia	Mueller	Progressive Asset Management	Portland	Oregon
Kathy	Mulvey	Union of Concerned Scientists	Washington	District of Columbia
Mark	Muntean	Windy Hill Ventures, Inc.	Redwood City	California
Ashley	Murphy	Arete Wealth Strategists, LLC	Minneapolis	Minnesota
Brianna	Murphy	Trillium Asset Management	Portland	Oregon
Sara	Murphy			
Kyle	Najarian	Oppenheimer Funds	Irvine	California
Nadira	Narine	ICCR	New York	New York
Rehana	Nathoo	Case Foundation	Washington	District of Columbia
Vidya	Nathu	Parnassus Investments	San Francisco	California
Alex	Neckles	ImpactAssets	Bethesda	Maryland
Chris	Nee	Etcetera Events	New York	New York
Harry	Nelson	Eventide Funds	Charlotte	North Carolina
Nicole	Nesbitt	Brown Advisory	Baltimore	Maryland
Shirley	Neuberg	JLL	Chicago	Illinois
Dan	Nielsen	Great Lakes Advisors	Chicago	Illinois
Jamie	Nulph	MSCI	San Francisco	California
Amber	Nystrom	Dakia Institute	Boulder	Colorado
Kevin	O'Keefe	First Affirmative Financial Network	Colorado Springs	Colorado
Carly	Oboth	Global Witness	Washington	District of Columbia
Adam	O'Brien	FOLIOfn	McLean	Virginia
Libby	O'Connell	Green Century Funds	Boston	Massachusetts
Tim	O'Donnell	FEG Advisors	Indianapolis	Indiana
Peter	O'Driscoll	Equitable Food Initiative	Washington	District of Columbia
Andrew	Oestreicher	Bentley University	Waltham	Massachusetts
Ana	Olaya-Rotonti	First Affirmative Financial Network	Boulder	Colorado
Andrew	Olig	Eaton Vance / Calvert	San Francisco	California
Gayle	Olivette	Hansen's Advisory Service	Fayetteville	New York
Brendan	O'Neill	BlackRock	Princeton	New Jersey
Molly	Ono	Impax Asset Management	Portland	Oregon
Elisa	Ordon	Vestnomics Wealth Management	Campbell	California
Patricia	O'Reilly	Suncor Energy Inc.	Calgary	Alberta
Victor	Orozco	Bair Financial Planning	San Diego	California
Alex	Osmond	All Season Financial Advisors	Denver	Colorado
John	Otterson	Wilmington Trust Investment Advisors	Wilmington	Delaware
Curt	Overway	Natixis / Managed Portfolio Advisors	San Francisco	California
Ann	Owen	US Bank	Portland	Oregon
Simon	Padley	KBI Global Investors	Boston	Massachusetts
Erika	Pagel	Brown Advisory	Boston	Massachusetts
Lincoln	Pain	Effective Assets	El Cerrito	California
Mary	Pajak	Clements Pajak LLC	Newton	Massachusetts

Bob	Pajak	First Affirmative Financial Network	Newton	Massachusetts
Sylvia	Panek	Consultant	Chicago	Illinois
Amisha	Parekh	Bloomberg	New York	New York
Andrew	Parrucci	Calvert Foundation	Bethesda	Maryland
Michael	Passoff	Proxy Impact	Richmond	California
Dhaval	Patel	Tides	San Francisco	California
Matt	Patsky	Trillium Asset Management	Boston	Massachusetts
Sharon	Payne	Multi-Ventures, Inc.	San Diego	California
Cole	Pearson	Eventide Funds	Boston	Massachusetts
Melanie	Pease-Davidson	PeakChange	Denver	Colorado
Marsela	Pecanac	New Resource Bank	San Francisco	California
Nick	Pelosi	First Peoples Investor Engagement	Fredericksburg	Virginia
Amy	Pender	Natural Investments	Hopewell Junction	New York
Seren	Pendleton-Knoll	Berkeley-Haas, Center for Responsible Business	Berkeley	California
Ebony	Perkins	Self-Help Credit Union	Durham	North Carolina
Jane Marie	Petty	Wells Fargo Social Impact Investing	Minneapolis	Minnesota
Alison	Pinkerton	Oxfam America	Boston	Massachusetts
Greg	Pitts	Natural Investments	Ithaca	New York
Melissa	Platner	Pax World Investments	Portsmouth	New Hampshire
Kristin	Poole	Buckingham Strategic Wealth	St. Louis	Missouri
Gretchen	Postula	North Sky Capital	Minneapolis	Minnesota
Steven	Quinn	Janus Henderson Investors	Denver	Colorado
Brady	Quirk-Garvan	Money With A Mission	Charleston	South Carolina
Richard	Ranck	Eventide Funds	Columbus	Ohio
Erik	Ranson	1919 Investment Counsel	Baltimore	Maryland
Whitney	Rauschenbach	MSCI	Boston	Massachusetts
Thomas	Ray	Vanderbilt Securities	Santa Rosa	California
Bridget	Realmuto LaPerla	S&P Dow Jones Indices	New York	New York
Danielle	Reed	Cambridge Associates	San Francisco	California
Rebecca	Regan	Housing Partnership Network	Boston	Massachusetts
Dawn	Regan	Nuveen / TIAA	Waltham	Massachusetts
Mark	Regier	Praxis Mutual Funds	Goshen	Indiana
Rachel	Reilly Carroll	Enterprise Community Partners	Washington	District of Columbia
Lenore	Reiner	Eaton Vance / Calvert	Boston	Massachusetts
Colin	Rennich	Appleseed Capital	Chicago	Illinois
Nancy	Reyes Mullins	RI Strategy	San Francisco	California
Mike	Reynolds	John Hancock Investments	Boston	Massachusetts
Tim	Rich	Progressive Asset management	Oakland	California
Gabriella	Richard	Blue Water Wealth	Portland	Oregon
Gabe	Rissman	Real Impact Tracker	New Haven	Connecticut
Emily	Robare	Gurtin Municipal Bond Management	Solana Beach	California
Ann	Roberts	Dana Investment Advisors	Waukesha	Wisconsin
Duane	Roberts	Dana Investment Advisors	Waukesha	Wisconsin
Andrea	Robertson	TD Bank	Toronto	Ontario
Ian	Robertson	Odlum Brown Limited	Vancouver	
Angus	Robertson	Imperial College London	West Vancouver	British Columbia
Andrew	Rodriguez	Change Finance	Evergreen	Colorado
Linda	Rogers	Planning Within Reach, LLC	Memphis	Tennessee
Tyson	Romanick	Saturna Capital	Bellingham	Washington
John	Rosser	SUSTAINATOPIA	Boulder	Colorado
Stephen	Rudman	UBS Asset Management	New York	New York

Joel	Russell	Texas A&M University	Fort Worth	Texas
Holly	Ruxin	Montcalm TCR	San Francisco	California
Matt	Ryan	Thomson Reuters	New York	New York
Scott	Sacknoff	SerenityShares	Chevy Chase	Maryland
Mike	Sakraida	Presidential Brokerage	Greenwood Village	Colorado
Leslie	Samuelrich	Green Century Funds	Boston	Massachusetts
Lorenzo	Sanchez	Rowling & Associates, LLC	San Diego	California
David	Sand	Community Capital Management	Boston	Massachusetts
Charles	Sandmel	Intentional Endowment Network	Brookline	Massachusetts
Rosalinda	Sanquiche	Well Written Consulting	St. Augustine	Florida
Bruno	Sarda	NRG Energy Inc	Princeton	New Jersey
Anna	Sayer	Gurtin Municipal Bond Management	Solana Beach	California
Sonya	Sbar	Solomon Hess Capital Management	Falls Church	Virginia
Jeffrey	Scales	JSA Financial Group	Rhinebeck	New York
Jan	Schalkwijk	JPS Global Investments	San Carlos	California
Jeffrey	Scheer	Pathstone Federal Street	Boston	Massachusetts
Andrew	Schiavoni	Pax World Investments	Portsmouth	New Hampshire
Christina	Schmieder	Nuveen /TIAA	Chicago	Illinois
Anthony	Schmitz	Earthly PBC	Tiburon	California
Katie	Schmitz Eulitt	SASB	Orange County	California
William	Schreier	Entelligent	Boulder	Colorado
Steve	Schueth	First Affirmative Financial Network	Boulder	Colorado
Darla	Schueth	Investor	Boulder	Colorado
Eva	Schulte	Travois	Kansas City	Missouri
Mikael	Schwarzman	Thomson Reuters	New York	New York
Kyle	Scrimgeour	Core Capital Management	Huntington Beach	California
Patricia	Seabrook	Miller/Howard Investments	Woodstock	New York
Lisa	Sebesta	Fresh Source Capital	CAMBRIDGE	Massachusetts
Doug	Seckinger	Tides	San Francisco	California
Scott	Secrest	Natural Investments	San Luis Obispo	California
Matthew	Segura	SKBA Capital Management	San Francisco	California
Judith	Seid	Blue Summit Wealth Management, Inc.	La Mesa	California
Robert	Seid	Blue Summit Wealth Management, Inc.	La Mesa	California
Liz	Sessler	ImpactUs Marketplace	Washington	District of Columbia
Gregg	Sgambati	S-Network Global Indexes	New York	New York
Jeff	Shafer	CommonGood Capital	Winter Park	Florida
David	Shantz	Calvert Foundation	Bethesda	Maryland
Wes	Shifrin	NorthFork Financial	Bozeman	Montana
Bill	Shireman	Future 500	San Francisco	California
EJ	Shu	The Social Yield	Devonport	Tasmania
Ryan	Siamas	Salient Partners	San Francisco	California
Vince	Siciliano	New Resource Bank	San Francisco	California
Jean	Sideris	Union of Concerned Scientists	Washington	District of Columbia
Stephen	Siegel	First Affirmative Financial Network	Baltimore	Maryland
Kenneth	Silva-Ballard	Ballard Associates	Farmington	Connecticut
Barbara	Simonetti	First Affirmative Financial Network	Brookline	Massachusetts
Tom	Simunovic	Trillium Asset Management	Boston	Massachusetts
Jean	Sinclair	Avenue Advisors	San Diego	California
Joe	Sinha	Parnassus Investments	San Francisco	California
Beth	Sirull	Jewish Community Foundation	San Diego	California
Lans	Slack	Eventide Funds	Charlotte	North Carolina

Lindsay	Smalling	SOCAP	San Francisco	California
Marianna	Smirnova	Electronic Industry Citizenship Coalition		
Christina	Smith	Wells Fargo Advisors	Nashville	Tennessee
Catherine	Smith	Financial Planner	Anchorage	Alaska
Cheryl	Smith	Trillium Asset Management	Boston	Massachusetts
Marvin	Smith	Future 500	San Francisco	California
Bob	Smith	Sage Advisory	Austin	Texas
Scott	Smith	FactRight, LLC	Eden Prairie	Minnesota
Scott	Smith	Gould Asset Management	Claremont	California
Anna	Snider	Merrill Lynch	New York	New York
Joel	Solomon	Renewal Funds	Vancouver	British Columbia
Eric	Souders	Ascendant Financial Solutions	Flagstaff	Arizona
Camille	Spaccavento	E. Anthony Meetings and Events	Denver	Colorado
Leola	Specht	Self	Irvingston	New York
Katherine	St. Onge	Calvert Foundation	Bethesda	Maryland
Thomas	Stanberry	CommonBond Communities	St. Paul	Minnesota
Jessica	Standiford	Low Income Investment Fund	San Francisco	California
Kathy	Stearns	First Affirmative Financial Network	Boise	Idaho
Brendon	Steele	Future 500	San Francisco	California
Mark	Stephan	Dell	Hopkinton	Massachusetts
Art	Stevens	ImpactUs Marketplace	Washington	District of Columbia
Marlo	Stil	The Wealth Consulting Group	Rancho Mirage	California
William	Stoddart	NorthFork Financial	Bozeman	Montana
Thomas	Stoner, Jr.	Entelligent	Boulder	Colorado
Coro	Strandberg	Strandberg Consulting	Burnaby	British Columbia
Adam	Strauss	Appleseed Capital	Chicago	Illinois
Leslie	Strebel	The Strebel Planning Group	Ithaca	New York
Martha	Strebinger	Parametric Portfolio Associates	Seattle	Washington
Danny	Streiff	Social HSA	Charlotte	North Carolina
John	Streur	Calvert Research & Management	Bethesda	Maryland
Krista	Strohoffer	Principled Investing LLC	Boulder	Colorado
Arlene	Strom	Suncor Energy	Calgary	Canada
Kristen	Sullivan	Deloitte	Stamford	Connecticut
Rachel	Tan	Parnassus Investments	San Francisco	California
Kelly	Tang	S&P Dow Jones Indices	New York	New York
Vivek	Tanneeru	Matthews Asia	San Francisco	California
Yuliya	Tarasava	CNote	Oakland	California
Yoshioka	Tatsuya	Peace Boat	Tokyo	Japan
Jerry	Taylor	Niskanen Center	Washington	District of Columbia
Peggy	Taylor	Atlanta Capital	Atlanta	Georgia
Fran	Teplitz	Green America	Washington	District of Columbia
Alice	Tepper Marlin	Social Accountability International	New York	New York
Kimberly	Terry	First Affirmative Financial Network	Oakland	California
Holly	Testa	First Affirmative Financial Network	Honolulu	Hawaii
Mehul	Thakker	Empowered Investments	San Leandro	California
Manisha	Thakor	Buckingham Strategic Wealth	Portland	Oregon
Paula	Thielen	Thielen & Associates, Inc.	Campbell	California
Rob	Thomas	Social(k)	Springfield	Massachusetts
Kevin	Thompson	Domini Impact Investments	New York	New York
Andrew	Thompson	Boston Common Asset Management	Boston	Massachusetts
Mary Ann	Thompson-Frenk	The Memnosyne Institute	Dallas / Ft. Worth	Texas

Greg	Thornton	First Affirmative Financial Network	Colorado Springs	Colorado
Charles	Tiano	Forever Forests	Newport Beach	California
Melissa	Tickle	TriLinc Global	Manhattan Beach	California
Collin	Todd	New Outlook Financial, LLC	Hood River	Oregon
Richard	Torgerson	SharePower Responsible Investing	Westminster	Maryland
Camy	Toth	NorthFork Financial	Bozeman	Montana
Allen	Trim	Blue Summit Wealth Management, Inc.	La Mesa	California
Carol	Tsoi	Yale University	New Haven	Connecticut
Leah	Turino	UBS Financial Services Inc.	Seattle	Washington
Emily	Ulrich	S&P Dow Jones Indices	New York	New York
Stuart	Valentine	Centered Wealth	Fairfield	Iowa
Chad	Van Norman	Jarislowsky Fraser Global Investment Management	Calgary	Canada
Sheena	VanLeuven	CamberView Partners	San Francisco	California
Carrie	VanWinkle	Natural Investments, LLC	Louisville	Kentucky
Ken	Vaughn	Oregon BEST	Portland	Oregon
Bob	Veres	Inside Information	San Diego	California
Greg	Vigrass	Folio Institutional	McLean	Virginia
Lloyd	Visser	ConocoPhillips	Houston	Texas
Greg	Wait	Falcons Rock Investment Counsel	Germantown	Wisconsin
Adam	Walden	Brown University		
Robert	Walker	NEI Investments	Vancouver	
Keith	Walker	CoolPoultry.com	Millsboro	Delaware
Wendy	Walker	Cambridge Associates	San Francisco	California
Andrew	Walling	Aetos Capital	Menlo Park	California
Steven	Wallman	FOLIOfn	McLean	Virginia
Elissa	Washburn	Folio Investing	Colorado Springs	Colorado
Gib	Watson	Trident Wealth Management	Scottsdale	Arizona
Shila	Wattamwar	Sustainalytics	Boston	Massachusetts
Matthew	Weatherley-White	The Caprock Group	Boise	Idaho
Ben	Webster	OWLshares	Santa Monica	California
Gregory	Wendt	Stakeholders Capital	Santa Monica	California
Susan	White	Oneida Nation	Oneida	Wisconsin
Anna	White	Bessemer Trust Company, N.A.	New York	New York
Craig	Wichner	Farmland LP	San Francisco	California
Cyril	Wiener	Moody's	New York	New York
Maya	Wilcher	Malk Partners		
Martin	Wildy	Eventide Funds	State College	Pennsylvania
Julia	Wilkinson	Imvest	Jackson Heights	New York
Doug	Williams	Brown Advisory	Baltimore	Maryland
Fabian	Willskytt	HIP Investor Ratings + Portfolios	San Francisco	California
Stephanie	Wilson	ACCESS Medical Development	Raleigh-Durham	North Carolina
Jeremy	Wilson	The Broadmoor	Colorado Springs	Colorado
Sarah	Wilson	TIAA / Nuveen	New York	New York
Susan	Wilson	The Broadmoor	Colorado Springs	Colorado
Courtney	Witz	UBS Asset Management	New York	New York
David	Wolf	BSW Wealth Partners	Boulder	Colorado
Lisa	Woll	US SIF	Washington	District of Columbia
Eric	Wolsterstorff	Sovereignty First	Arlington	Virginia
Catherine	Woodman	Impact Investors	San Diego	California
Charley	Wright	Strategic Investor Radio	Costa Mesa	California
Dan	Yamron	Stance Capital	Boston	Massachusetts

Rose Penelope	Yee	Green Retirement, Inc.	Alameda	California
Timothy	Yee	Green Retirement, Inc.	Alameda	California
Glen	Yelton	SNW Asset Management	Johnson City	Tennessee
Shane	Yonston	Impact Investors	San Diego	California
Michael	Young	US SIF	Washington	District of Columbia
Ellen	Zaleta	Arc Advisers, LLC	Boise	Idaho
Evan	Zall	Longview Strategies	Boston	Massachusetts
Carlos	Zapata	MSCI	San Francisco	California
William	Zimmerling	Law Office of William H. Zimmerling	Denver	Colorado
Carol	Zoubek	SRI Planning and Investments	Wakefield	Massachusetts